PROSPECTUS

of

The Esmeralda Mines Company

Incorporated under the laws of Arizona.

Capital, 1,500,000 Shares Par Value, \$1.00 Each
Full Paid and Non-Assessable

Property Located Goldfield, Nev. Offices, 1764 Broadway, Denver, Colo.

OFFICERS

DR. JOS. H. ALLEN, President
L. A. FULLER, Sec. & Treas.
HARTLEY B. WOOD, Company's Attorney.

BOARD OF DIRECTORS

DR. J. H. ALLEN, Denver, Colo.

C. A. BRANDENBURG, Denver, Colo.

R. W. KEMP, 426 73d St., New York City.

HARTLEY B. WOOD, Denver, Colo.

PROPERTY:

The Esmeralda Mines Company owns the following group, comprising the Montezuma, Little John Fraction, Cannon Fraction, Josephine, Dora, Standard, Jupiter, Federal, Peerless, Buck Eye Fraction, Midas, Walker and Monitor.

This group forms a continuous tract of some 200 acres of valuable mineral ground. The entire ground is mineralized with numerous quartz of out-croppings running through it. It is in the midst of the known and recognized mineral producing section.

The mineral dike of the Piute, from which much rich ore has been taken, crosses this property for more than 3,000 feet, considerably over one-half a mile in continuous length. The

Piute joins this property on the south. This one ledge alone should be enough, with proper development, to make this a very rich property, yet there are at least six others that are as large and strong.

A number of quartz fissures are shown boldly above the surface, and the out-cropping shown near the south end of the Dora and the Montezuma, is very large forming the top of a ledge some 150 feet high, being nearly all solid quartz. The formation of the entire property is pronounced the same as that occurring in the richest mines of the district, and the character of the quartz is identically the same as that showing on the large producing mines.

Manganese of iron is found in association with other minerals including gold in the component make-up of the ore in this property. The formation is porphyry, with strong quartz veins, which is identical with that of the largest producers. From every standpoint the Esmeralda Mines Company's property compares most favorably with, and we consider equal to, any undeveloped acreage in the Goldfield district.

DEVELOPMENT:

About \$6,000 has already been spent on the Esmeralda Mines Company's property by the former owners, and, of course, we get the benefit of the work that has been done before us. It is the intention of the officers of this Company, just as soon as enough of this stock is sold and enough money raised, to prosecute development work on this property and give it a thorough course of development, and we believe that this property has the making of a great gold mine. Conservative engineers state that ore should be found on the property at a depth of some four or five hundred feet. Grab assays taken at numerous places along the ledges on this property gave returns of from four to sixteen dollars per ton and one picked sample taken during the assessment work last year gave in gold and silver over nine hundred dollars to the ton.

IN REFERENCE TO THE OFFICERS:

The officers of this Company are leading business and professional men of Denver, and in business respects are thoroughly up-to-date in every particular. They have their money invested in this proposition and there is no way to get returns upon their money unless this property proves to be a winner, therefore it is natural to suppose that they will use every endeavor to bring about this result.

Dr. J. H. Allen, the President, is a man of high standing in Business and Medical circles in the City of Denver and is known as one of the most prominent Specialists in the entire West, and a man whose judgment is never questioned. Dr. Allen has the following to say in reference to The Esmeralda Mines Co.:

"I have investigated this proposition carefully and thoroughly and have allowed myself to be made its First President. This in itself should prove that I am convinced that this proposition will prove a winner, or I certainly could not allow my name to be connected with it."

Mr. C. A. Brandenburg, the Vice President, is at the head of A. S. Spalding & Bros.' Athletic Goods House, of Denver, and is a man that is widely known, not only in Denver, but throughout the entire West, as a man of unimpeachable character. Mr. Brandenburg says:

"I became connected with this enterprise only after careful investigation, and only after I became positive that the company has the chance of making a mine of its property."

Mr. L. A. Fuller, Secy. & Treas., is a man whose honesty has never been questioned. Mr. Fuller is at the head of one of the largest Hotel Organizations in the West and a man thoroughly qualified for the position which he has been given in connection with this Company, and is also manager of the Metropole Hotel Co., one of Denver's leading Hotels. Mr. Fuller says: "I was President of The Goldfield Ledge Mining Co., the former owner of this property, and became Secretary of the new organization only because I have always had faith in the property, and believe with the consummation of the plans now outlined by The Esmeralda Mines Co. that the property will turn out to be one of the best in the Goldfield district."

The work on the Esmeralda Mines Company will be superintended by Thomas Withers, one of the most prominent Mining Engineers in Nevada at the present time. A man who thoroughly understands his business and is honest to a fault. The assessment work for the Esmeralda Mines Company has all been done and paid for to date. Just as soon as it is possible for us to do so it is the intention of the Company to patent the claims, three of them already advertised and all the balance ready to patent, so that this now necessary assessment work will be a thing of the past, and money that is now going to cover this work each year, can go for further development of the property. The officers of this Company court the fullest investigations as to their character, honesty and methods of doing business, and we sincerely hope that each and every one who desires to make an investment of this kind will certainly investigate the Esmeralda Mines Company and its officers before placing their money elsewhere.

We honestly and truthfully believe that we have the making of a rich Mine and with the support of our Stockholders we intend to make it such. We at least guarantee to give each and every one a fair and square run for their money. The time to invest in any enterprise is during the formative period and particularly so where the enterprise is installed on a solid basis. It is very difficult to make a great many investors understand the fortunate period of an enterprise is the ground floor period where all the big money is made. We are trying to make this matter as clear as possible. We believe in the enterprise. We have gone into it as carefully as possible. There is money in mining. Other people are making money in immense sums in the same place, and there is no reason why you and I should not get our share of it. We feel so sure of the result that we have allowed our names to be attached to this project and are identified with its success, so you may be sure we have been careful in our investigations. We have never felt so sure of success at any time during our lives.

INDEBTEDNESS:

In reference to the indebtedness of this Company will say that the only outstanding debts is the balance on purchase price, which amounts to something like \$14,000. Part of this will be payable in stock and will cost the Company no actual cash. Every share of the 1,500,000 shares of the capitalization will be placed in the Treasury, and no Officer or anyone connected with this enterprise will receive one share of this stock unless he pays for it at the full sale value at the time of his purchase. This is giving each and every one a square deal. Only enough of this stock will be withdrawn from the Treasury and sold to pay the actual pur-

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chase price of the property, and for its development. There will be no promotion expenses whatever, and no promoters will be allowed to handle this deal, saving the Company a great deal of money, as most promotion firms charge a large fee to finance an enterprise of this kind. The only promotion expenses whatever connected with the Esmeralda Mines Company will be a commission that will be paid to the parties or agents to handle this stock. The only salary that will be paid at the present time will be that of the Secretary, or assistant who will answer correspondence and look personally after the Company's affairs and, who will have to devote a big share of his time to carry on the work.

We do not hesitate in recommending this stock to you. We are interesting our personal friends and this alone should prove that this proposition is one of merit.

The Company owns its property, it needs money for development purposes and we assure each and every one that their money will be used honestly and carefully, and not one cent will be wasted.

The management is composed of good, honest, capable business men, and one of the best engineers in the west will superintend the work at the property.

We hope to have you join us and assure you of a good square deal, and honest expenditure of the Company's money, and we feel positive that you will never regret this transaction.

Very truly yours,

THE ESMERALDA MINES CO.

1764 Broadway, Denver, Colo.

IMPORTANT NOTICE.

If each and every stock holder will follow these instructions carefully it will save both the Company and themselves much trouble and inconvenience.

Look at your certificates—if they have date bearing April 15th, 1909, or since, kindly indorse them on the back, have it properly witnessed and mail for transfer to

L. A. FULLER, Secretary,

P. O. Box 1423.

Denver, Colo.

The Esmeralda Mines Co.

MINE OFFICE
GOLDFIELD, NEVADA
THOS. WITHERS, Supt.

MAIN OFFICE CISC GOS OSCIDIOS

DENVER, COLO. Sept. 24, 1910.

Richard W. Jeffery,

c/o Southern Stove Works, P. O. Box 388,

Richmond, Va.

Dear Sir:

for 1000 shares of The Esmeralda Mines Company issued in exchange for certificate No. 259/for 250 shares of the Goldfield Ledge Mining Company dated since April 1, 1909, as per our contract and promise to the Goldfield Ledge stock-holders.

We trust that the Esmeralda Mines Company may prove a winner for us all, and soliciting your ernest good will and support, we remain

Yours very truly,

Society

2500

The Esmeralda Mines Co.

MINE OFFICE
GOLDFIELD, NEVADA
THOS. WITHERS, Supt.

DENVER, COLO. Aug. 20th, 1912.

TO THE ESMERALDA MINES COMPANY STOCKHOLDERS.

In checking over the books of our company, we find that a great many have failed to take advantage of the offer made them in September 1909, as to turning in their certificates dated since April lat, 1909, for transfer, also the turning in of their certificates dated prior to Spril lat, 1909, and taking advantage of the 2½g per share rate made to the stockholders. The stock has always been held at 5g per share to anyone out side of the stockholders. This offer was made in a spirit of fairness, so as to give all the stockholders a chance to save their holders, as we can assure you that it was not in any way compulsory, we simply manted to do the right thing by all. We find a great many have not taken advantage, probably because they did not understand the offer, and possibly because they could not afford it at the tiem. We therefore renew the offer for 30 days, subject to recall, should the stockholders not sanction it at the coming meeting.

Some of you may say that things have moved along pretty alowly, but we don't believe there is a stockholder in our company that honestly can say that they believe it would have been a good pokicy for the officers to have pushed the sale of our stock during the past year, in the shape the mining markets have been in, and we probably would have been lucky indeed to have received the money that we would have to had spent in postage, printing and a vertising.

While we have had quite a delay, the company is in good shape today, being practically out of debt, the outstanding accounts amounting to nothing and can be paid at any time, and we are ready to start active operations as soon as the necessary funds are forthcoming for this purpose.

At this time things look entirely different than they did at this time last year. The mining share is steadily advancing, crops are good all over the country, and everyone seems prosperous, and we believe the time is now ripe to get busy. It is the intentin of the officers to palce a block of stock on the market, price to be not less than 8g per share, and are onl waiting to have this plan ratified by the stockholders.

We advise those who have not taken advantage of turning in their old stock to getting the Esmeralda at the 2½g per share rate, had better do so at once, as this offer will be withdrawn shortly after the meeting, and no more will be issued under the old agreement. The stock will be placed at not less than 5g and it will possibly be more, and then it will be too late to take advantage of the old rate. We are enclosing a subscription blan to be filled out, and we will accept your old stock at 2½g per share, and 2½g per share must be paid in cahs.

Thanking you for your confidence and support in the past, we beg

Very truly yours,

The Esmeralda Mines Company.

Mr. L. A. Fuller, Sec'y Esmerelda Mines Co., Denver, Col.

Dear Sir.

Your favor of the 20th inst., with enclosures, received. As it is not quite clear to me what certificates you refer to, I give you below a list of my holdings, and if you will enlighten me as to the above, I will endeavor to comply with the wishes of the Company:

# 167 for 1,000	shares	Esmerelda		đa	ted	Sept.	22.	*10
# 690 " 250		Goldfield	Ledger,		11	Dec.	12,	*06
#1945 " 200	17	. 11	π		17	Feb.	28,	107
#2136 " 250	17	π	ti .		17	April	12,	107.

Yours very truly,

Nov. 19th, 1906.

Messrs. L. H. Pike & Company.

#1 Madison Avenue.

Room #2071.

New York.

Gentlemen:-

I enclose Post Office Order for Twenty-five (25) dollars for which enter my subscription for two hundred and fifty (250) shares of stock in the Goldfield Ledge Mining Company.

Yours very respectfully,

OFFICERS

DR. J. H. ALLEN, President
C. A. BRANDENBURG, Vice-Prest.
L. A. FULLER, Sec'y and Treas.

The Esmeralda Mines Co.

MINE OFFICE
GOLDFIELD, NEVADA
THOS. WITHERS, Supt.

MAIN OFFICE CISCOSEASCICAGE 1764 Broadway.

DENVER, COLO. Sept. 21, 1910.

Richard W. Jeffrey,

c/o Southern Stove Works,

P. O. Box 388, Richmond, Va.

Dear Sir:

We beg to acknowledge receipt of your favor of Sept. 15th with certificate No. 2591 for 250 shares of Goldfield Ledge stock.

Beg to advise you that it will take probably a week or ten days before these certificates can be issued in exchange, but we assure you that we will have them in the mails as soon as possible.

Thanking you for your favor, we remain

Yours very truly,

The Esmeralda Mines Co,

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